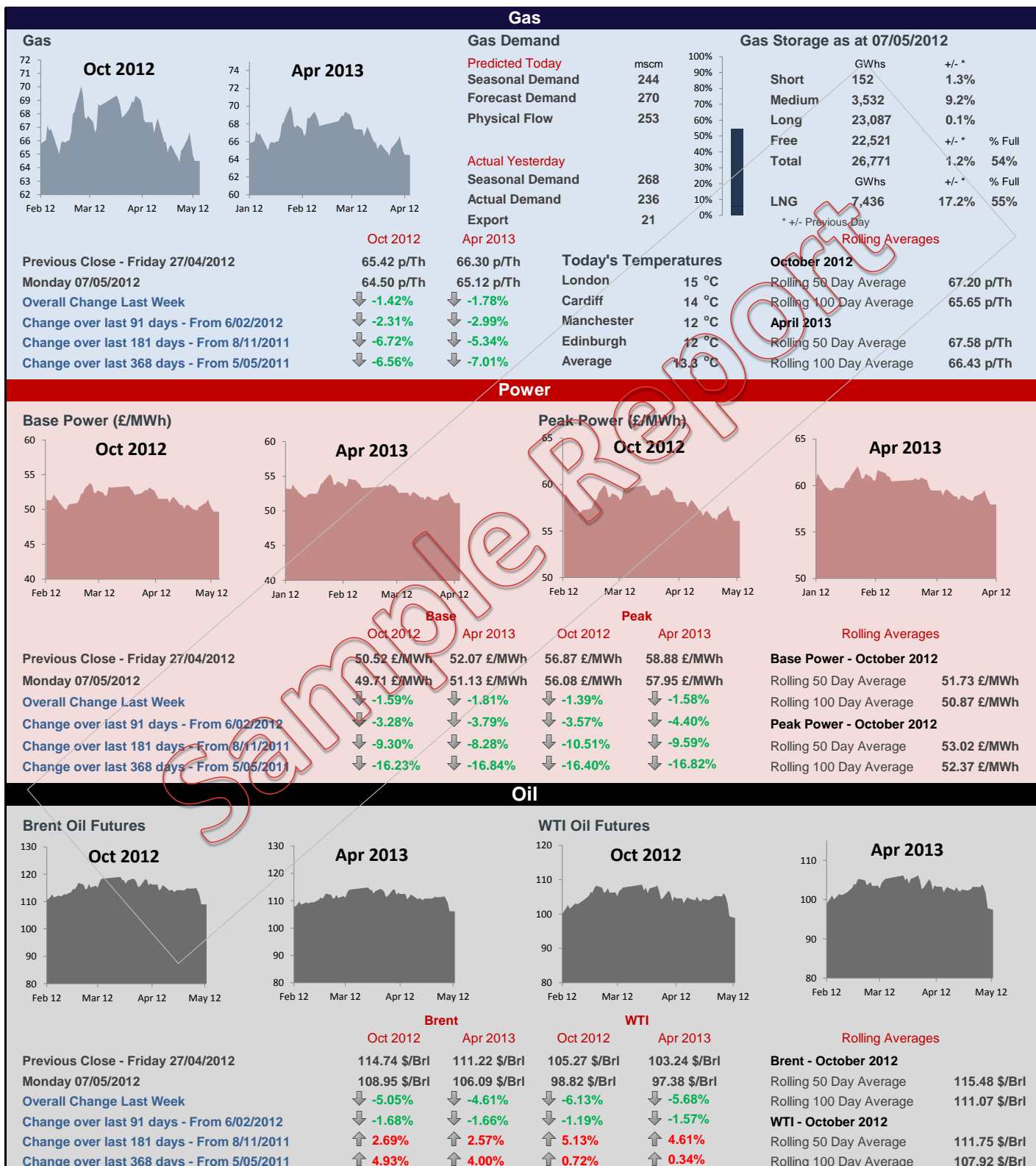




Energy Dashboard - Period Ending Monday, 7 May 2012

- UK Gas demand remains well below seasonal expectations. Supply into network currently exceeding demand by 8% today (Tuesday).
- Two LNG deliveries due at Milford Haven this week and LNG stock levels move above 50% full.
- Power down on weaker Coal, Gas and Oil prices. Wind Generation likely to be strong this week.
- Oil plummets immediately after European Election results amid uncertainty over 'austerity measures' but partially recovers since.
- Euro falling versus Sterling and Dollar, may limit UK exports of UK Gas and the use of Oil as investment vehicle, lowering prices.

Weekly Market Report



Please note that the following data is provided as guide to movement in the wholesale market against which contracts are based. In the cases of both fuels, other costs will be applicable to the final cost you will pay a supplier and individual offers will be affected by a given supplier's upstream commitments (gas), generation fuel mix (power) and risk assessment of the market in respect of balancing loads, etc.